

# **Analysis of the u s new energy storage industry policy**





## Overview

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Each quarter, new industry data is compiled into this report to provide the most comprehensive, timely analysis of energy storage in the US. All forecasts are from Wood Mackenzie Power & Renewables; ACP does not predict future pricing, costs or deployments. Media inquiries should be directed to.

U.S. battery storage capacity has been growing since 2021 and could increase by 89% by the end of 2024 if developers bring all of the energy storage systems they have planned on line by their intended commercial operation dates. Developers currently plan to expand U.S. battery capacity to more than.

Through the SFS, NREL analyzed the potentially fundamental role of energy storage in maintaining a resilient, flexible, and low carbon U.S. power grid through the year 2050. In this multiyear study, analysts leveraged NREL energy storage projects, data, and tools to explore the role and impact of.

2025 is expected to be another significant year for energy storage development and deployment in the US. According to the Energy Information Administration (EIA) and various industry reports, utility-scale BESS



installations are projected to reach between 15GW to 19GW, or approximately 48GWh to. What is the US energy storage monitor?

A few tips before you get started. The US Energy Storage Monitor is a quarterly publication of Wood Mackenzie Power & Renewables and the American Clean Power Association (ACP). Each quarter, new industry data is compiled into this report to provide the most comprehensive, timely analysis of energy storage in the US.

What is the market share of energy storage in 2024?

By technology, batteries led with 82% of the United States energy storage market share in 2024, while hydrogen storage is projected to expand at a 28.5% CAGR through 2030.

What are the different types of energy storage policy?

Approximately 16 states have adopted some form of energy storage policy, which broadly fall into the following categories: procurement targets, regulatory adaption, demonstration programs, financial incentives, and consumer protections. Below we give an overview of each of these energy storage policy categories.

What is a storage policy?

All of the states with a storage policy in place have a renewable portfolio standard or a nonbinding renewable energy goal. Regulatory changes can broaden competitive access to storage such as by updating resource planning requirements or permitting storage through rate proceedings.

Is energy storage the future?

The key conclusion of the research is that deployment of energy storage has the potential to increase significantly—reaching at least five times today's capacity by 2050—and storage will likely play an integral role in determining the cost-optimal grid mix of the future.

What is the Maryland energy storage program?

The new law requires the Maryland Public Service Commission to establish the Maryland Energy Storage Program by July 1, 2025 and provides for incentives for the development of energy storage. Procurement targets are beneficial in that they provide supportive signals for investors and reduce regulatory



uncertainty.



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### [2022 Grid Energy Storage Technology Cost and ...](#)

The Department of Energy's (DOE) Energy Storage Grand Challenge (ESGC) is a comprehensive program to accelerate the development, commercialization, ...

### [US Energy Storage Monitor , Wood Mackenzie](#)

The US energy storage monitor is a quarterly publication of Wood Mackenzie Power & Renewables and the American Clean Power Association. Each ...



### **Frontiers , The Development of Energy Storage in China: Policy**

With the challenges posed by the intermittent nature of renewable energy, energy storage technology is the key to effectively utilize renewable energy. China's energy ...

### [Key findings - State of Energy Policy 2024 - Analysis](#)

The last four years unleashed a wave of new energy policies that addressed pressing energy security concerns and accelerated the uptake of



clean energy. The global economic crunch ...



### [Energy Storage Systems Market Size, 2025-2034 Forecast](#)

The energy storage systems market size exceeded USD 668.7 billion in 2024 and is expected to grow at a CAGR of 21.7% from 2025 to 2034, driven by the rising demand for grid stabilization ...

### [Global Energy Storage Growth Upheld by New Markets](#)

The global energy storage market is poised to hit new heights yet again in 2025. Despite policy changes and uncertainty in the world's two ...



### **Analysis of China's energy storage industry under the ...**

As a key development area of the National "2025" plan and the "13th Five-Year plan" strategic plan, the energy storage industry has great potential for the future.



### **Tariffs: Analysis spells out extent of challenge for US ...**

New analysis from Clean Energy Associates (CEA) and Wood Mackenzie highlights the challenges facing the US battery storage market due ...



### **Energy storage system policies: Way forward and opportunities ...**

These countries have the most advanced storage technologies and are constantly undertaking research, development and demonstration (RD&D) projects sponsored ...

### **US adds cumulative 3.8 GW in Q3, residential battery storage ...**

The monitor's publishers believe the sustained growth during quarter three bodes very well for the future of energy storage. "We are seeing the energy storage industry fill ...



### [Energy Storage Strategy and Roadmap, Department ...](#)

This SRM does not address new policy actions, nor does it specify budgets and resources for future activities. This Energy Storage SRM responds to the ...



### [U.S. Energy Storage Market Size, Forecast 2025-2034](#)

The U.S. energy storage market size crossed USD 106.7 billion in 2024 and is expected to grow at a CAGR of 29.1% from 2025 to 2034, driven by increased ...



### **Energy Storage Grand Challenge Energy Storage Market ...**

Foreword As part of the U.S. Department of Energy's (DOE's) Energy Storage Grand Challenge (ESGC), DOE intends to synthesize and disseminate best-available energy storage data, ...

### [Analysis of energy storage policies in key countries](#)

This marked the start of policy-driven market development for new energy storage in China. At Interact Analysis, we sorted through a variety of policies issued by ...



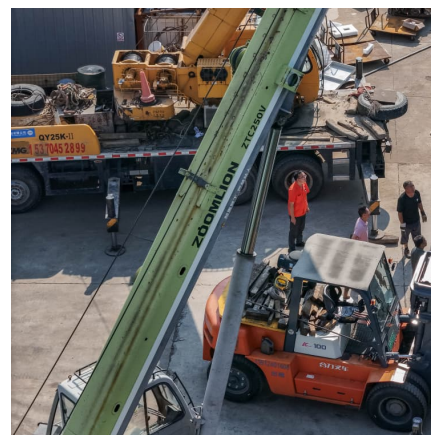


[DOE ESHB Chapter 24 Energy Storage Policy and Analysis](#)

Grid operators, federal and state policymakers, utilities and other stakeholders are presently working together to create the right economic and market conditions to ensure that energy ...

[Energy Storage Market Report 2025 . StartUs Insights](#)

Further, the energy storage industry report explores high-impact subfields such as virtual power plants (VPPs), flow batteries, and hydrogen ...



[US Grid-Scale Energy Storage Continues Strong Year ...](#)

The American Clean Power Association (ACP) is the leading voice of today's multi-tech clean energy industry, representing energy storage, ...

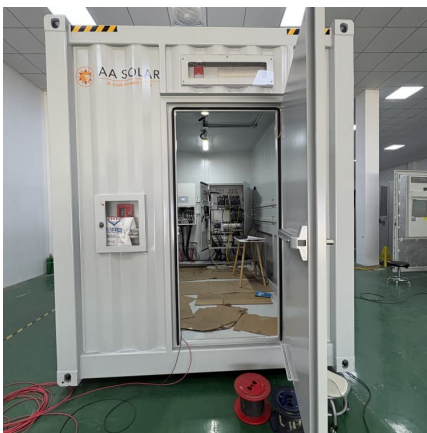
**Analysis of China's energy storage industry under the dual ...**

Energy storage is one of the important supporting technologies to fulfill the "dual carbon" goal. The development and maturity of the energy storage sector are key to accelerating the ...



Overview of New Energy Storage Developments

Currently, the United States, Europe, Japan, South Korea and other major economies focus on the development of new energy storage industry as a national or regional ...



**New Report: Market Reforms to Harness Energy Storage and ...**

While some regions of the United States have made progress integrating energy storage into energy resource portfolios, several organized electricity markets have yet to ...



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???: ????, ??, ??? Abstract: The development of energy storage technologies is still in its early stages, and a series of policies have been formulated in China and abroad to ...





## Us energy storage monitoring

The US Energy Storage Monitor explores the breadth of the US energy storage market. This quarter's release includes an overview of updates in the US energy storage market, with new ...



## [What 2025 holds for the US energy storage market](#)

One new emerging trend that is creating uncertainty in the US energy storage market is tariffs. There is an existing tariff of 7.5% on all non ...

## In-brief analysis

In-brief analysis August 20, 2025 U.S. developers report half of new electric generating capacity will come from solar Data source: U.S. Energy Information Administration, Preliminary Monthly ...



## Energy Storage Industry Trends: C& I Energy Storage Market ...

In 2025, the commercial and industrial energy storage industry is set for substantial growth, fueled by global policy support, cost optimization, and renewable energy adoption.



### **US energy storage market 'getting used to policy uncertainty'**

The US energy storage industry is becoming better equipped to handle the policy uncertainty which has characterised the year so far.



### **State by State: A Roadmap Through the Current US Energy ...**

The new law requires the Maryland Public Service Commission to establish the Maryland Energy Storage Program by July 1, 2025 and provides for incentives for the ...

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