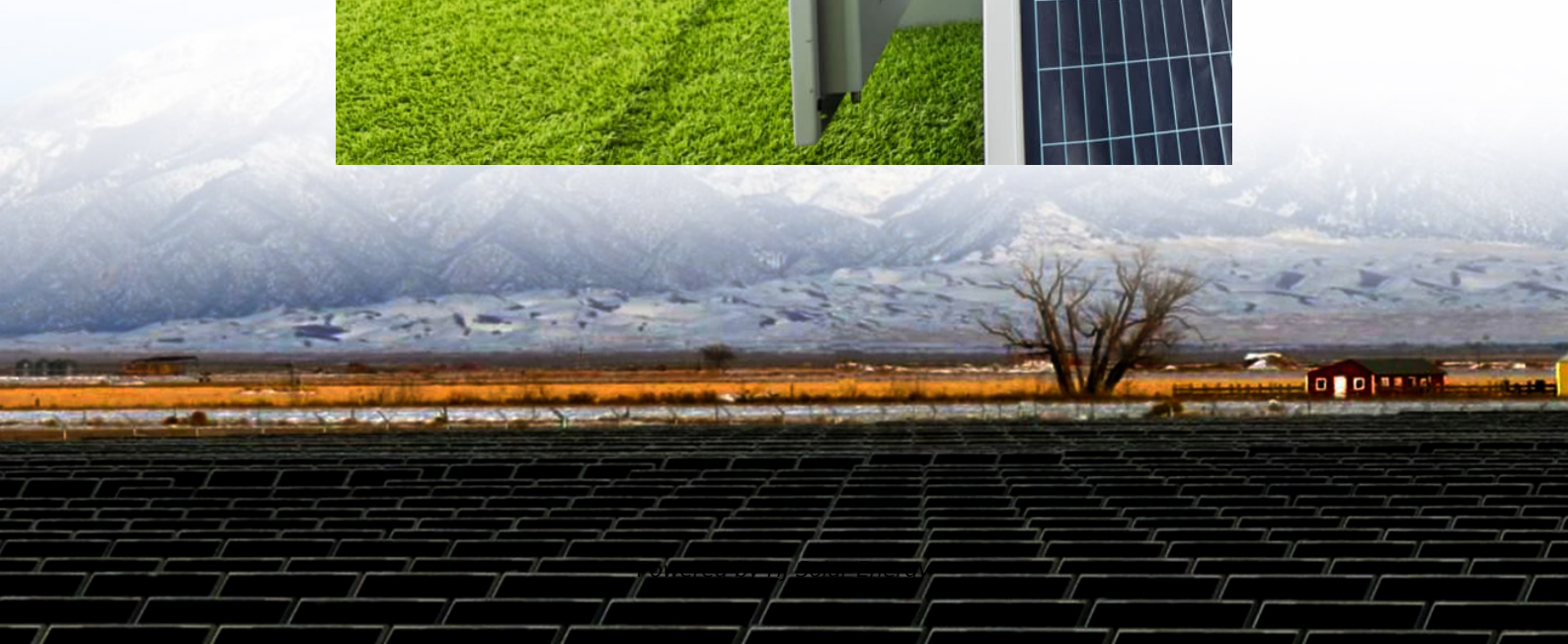


When will the north asian energy storage policy be released





Overview

Some agencies predict that by 2025, the installation of large-scale energy storage overseas will double. In this context, leading domestic energy storage companies are accelerating their international expansion.

Some agencies predict that by 2025, the installation of large-scale energy storage overseas will double. In this context, leading domestic energy storage companies are accelerating their international expansion.

In just four months into 2025, the energy storage sector has experienced a series of significant policy updates. The combined effects of Document 136 and Document 394 essentially aim to eliminate excesses in the energy storage industry, marking a critical transition from policy-driven growth to.

According to Wechat Official Account @escn518, in the short four months of 2025, a series of new policies have been successively released at the national and local levels, ushering in an unprecedented "policy storm" for China's new energy industry and accelerating the transformation of the energy.

Announced by the National Development and Reform Commission (NDRC) and the National Energy Administration (NEA), the new plan is expected to drive CNY 250 billion (\$35.1 billion) in sector investment. From ESS News China aims to install more than 100 GW of new energy storage – primarily battery.

China's National Energy Administration (NEA) has released the China New Energy Storage Development Report 2025, marking the first official and comprehensive government report dedicated to the country's rapidly advancing new energy storage (NES) sector. The report, jointly prepared by the NEA's.

Announced by the National Development and Reform Commission (NDRC) and the National Energy Administration (NEA), the new plan is expected to drive CNY 250 billion (approximately \$35 billion) in sector investment. China aims to add more than 100 GW of new energy storage (primarily battery storage). Does Cnesa have a role in China's new energy storage capacity?



CNESA's involvement reflects the report's collaborative yet government-led nature, ensuring data integrity and broad sectoral representation. The most notable finding: by the end of 2024, China had reached 73.76 GW / 168 GWh in cumulative new energy storage capacity—an increase of more than 130% year-on-year.

Why should China build a new power system?

Industry insiders believe that in the process of building a new type of power system in China, the rapid development of new energy promotes the transformation of the power structure, followed by the continuous optimization of time-of-use tariff policies in various provinces, and finally promotes the richer value connotation of energy storage.

How big is China's energy storage capacity?

The most notable finding: by the end of 2024, China had reached 73.76 GW / 168 GWh in cumulative new energy storage capacity—an increase of more than 130% year-on-year. This figure accounts for over 40% of the global total, consolidating China's leading position in the international NES market.

Why is the energy storage industry shrinking?

Under the influence of policy shifts, technological iterations, price competition, and other multiple factors, the energy storage industry continues to show a trend of stronger leading enterprises and shrinking living space for small and medium-sized manufacturers.

What is a new energy price settlement mechanism?

On the other hand, it provides support for wind and solar new energy through the establishment of a "New Energy Sustainable Development Price Settlement Mechanism" (referred to as the "Settlement Mechanism" or "Mechanism") to promote the sustainable development of new energy.



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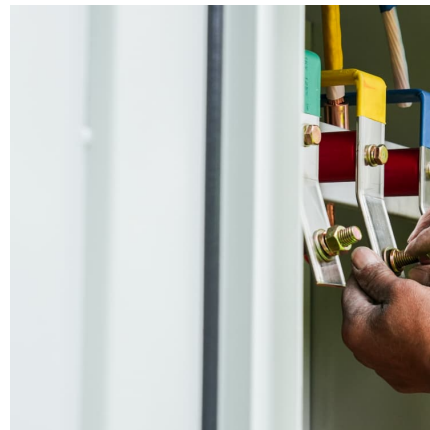


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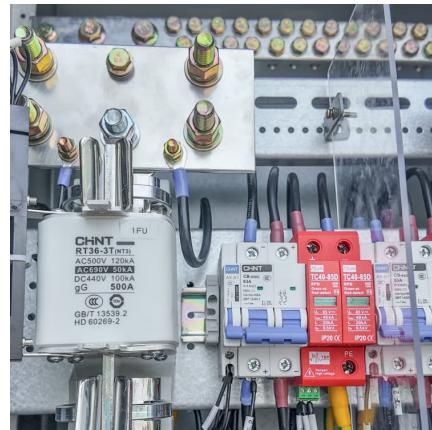
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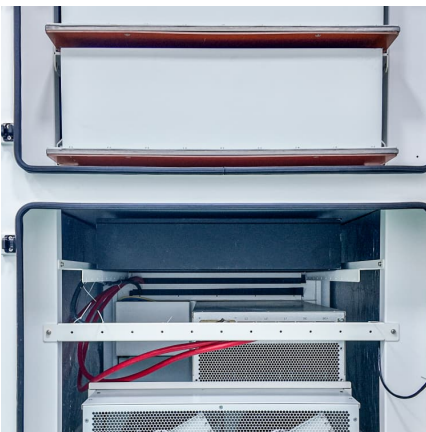


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